

**Release of Patient Information Form**

**Please complete this form if you would like our office to inform your Primary Care Provider that you are being treated by American Trinity Psychiatry, PLLC:**

Today's Date: \_\_\_\_\_

Client Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Primary Care Office: \_\_\_\_\_

Phone number: \_\_\_\_\_ Fax: \_\_\_\_\_

This letter is to inform my primary care doctor that I am receiving services at American Trinity Psychiatry, PLLC for the following Symptoms or Diagnosis:

\_\_\_\_\_ I plan to receive the following treatments while in the care of American Trinity Psychiatry, PLLC for:

\_\_\_\_\_ Therapy

\_\_\_\_\_ Medication to reduce mental health symptoms

\_\_\_\_\_ Both

I give American Trinity Psychiatry, PLLC and my PCP office, listed above, permission to share my private health information with each other. This consent does not expire until I submit written request to terminate communication.

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Provider or Administrative Staff Signature

\_\_\_\_\_  
Date



American Trinity Psychiatry, PLLC.

### **Consent to Release Information**

I consent for American Trinity Psychiatry, PLLC and those representing this group to share my private healthcare information with the following individuals and/or entities.

American Trinity Psychiatry, PLLC is permitted to send and receive information to and from the entities below if needed:

1. Representatives of Child's School (School Name)-\_\_\_\_\_
2. Primary Care Physician Name-\_\_\_\_\_
3. Emergency Contact Name-\_\_\_\_\_
4. Other/ Self-\_\_\_\_\_

I understand that I have the right to revoke this authorization, in writing, at any time by sending notice to for American Trinity Psychiatry, PLLC. I understand that a revocation is not valid to the extent that for American Trinity Psychiatry, PLLC has acted in reliance on such authorization. This authorization does not expire until I submit a written request. A copy of this release shall have the same force and effect as the original.

NOTICE TO RECEIVING PROVIDER OR ORGANIZATION: You may not re-disclose any of this information unless the person who consented to this disclosure specifically consents to such re-disclosure.

I understand that there is a potential for disclosure of this information by the recipient and, if that occurs, federal law may not protect the information.

\_\_\_\_\_  
Client Name

\_\_\_\_\_  
Client/Guardian Signature

\_\_\_\_\_  
Date



American Trinity Psychiatry, PLLC.

Please contact American Trinity Psychiatry, PLLC if you have questions regarding your medications or are in crisis. The receptionist will take detailed information to communicate to the clinician. If the crisis is outside the scope of service that can be safely addressed or after business hours you may be directed to go to the emergency department. It may be necessary for you to see the clinician, as not all issues can be addressed in a telephone format. All phone calls will be returned as quickly as possible, if you are in a crisis and your phone call has not been returned within 15 minutes call 911 or go to the nearest emergency room.

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Client Name

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Client or Guardian Signature

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Date



American Trinity Psychiatry, PLLC.

### **MEDICATION REFILLS AND NEW PRESCRIPTION**

Medications will be refilled as medically indicated. If you find that your symptoms are not controlled on your medications, contact our office before making changes on your own. Early refills can't be provided without seeing the clinician. The clinician usually provides enough refills on your NON-CONTROLLED prescriptions to last until the next scheduled follow-up. It is likely that you need to be seen if you have no remaining refills on your prescription. Please call our office for an appointment.

Certain medications can't be refilled and will require a new prescription each month. This does not mean we need to see you each month, but you will need to call our office to request a refill prescription and a new prescription will be sent to your pharmacy, if medically appropriate, by the end of the next business day. Please request all non-controlled prescription refills through your pharmacy at least 3 days before you need the medication.

Be aware that if you have not been seen in our office within the last 90 days a controlled substance can't be prescribed. DUE TO INCREASED REGULATIONS ON CONTROLLED SUBSTANCES THEY WILL NOT BE REPLACED EVEN IF LOST OR STOLEN.

### **PRIOR AUTHORIZATION**

Certain medications require prior authorization from the insurance carrier before they will pay for your medication. Your pharmacy will receive notice of the prior authorization requirement when they contact your insurance carrier for payment. At that time the pharmacy will send us notification of the requirement. Each insurance plan has its own requirements, so it is not possible to anticipate when a prior authorization will be required. We will process those requests as quickly as possible, usually within 48 hrs. A prior authorization can take up to a week for the carrier to process.

### **URINE DRUG SCREENS**

New patients are asked to provide a urine drug screen at the initial visit. The initial screen is completed in our office. The clinician will let you know your results. This test will provide information for the clinician to determine what other medications you may be taking prior to prescribing additional medications. On occasion, it is necessary to send your urine drug screen to an outside lab for confirmation. If that is required, the clinician will inform you. There is an additional charge from the drug screening lab that will be billed to your insurance carrier or to you if you are uninsured. If the clinician prescribes certain controlled substances, you can anticipate random urine drug screens. (This is another regulatory requirement.)

### **PREGNANCY TESTS**

Each female between 10-55 years of age will have a urine pregnancy test at the first office visit. Notify American Trinity Psychiatry, PLLC immediately if you become pregnant after being prescribed medication from American Trinity Psychiatry, PLLC. The clinician may need to modify your medication.

### **QUESTIONS**

Have you ever had any legal issues? ☐ No ☐ Yes, If yes what type? \_\_\_\_\_

Do you consider yourself to be spiritual or religious? ☐ No ☐ Yes If yes, describe your faith or belief:

\_\_\_\_\_

What do you consider to be some of your strengths?

\_\_\_\_\_

What do you consider to be some of your weaknesses?

\_\_\_\_\_

What brought you into seek therapy?

\_\_\_\_\_

What would you like to accomplish out of your time in therapy?

\_\_\_\_\_

\_\_\_\_\_  
Client/Guardian Printed Name

\_\_\_\_\_  
Client/Guardian Signature

\_\_\_\_\_  
Date

Birth control method \_\_\_\_\_

How many times have you been pregnant? \_\_\_\_\_ How many live births? \_\_\_\_\_

**General and Mental Health Information**

Current Symptoms (circle all that apply):

Fatigue or Lack of Energy

Decreased Interest in Activities

Excessive Guilt

Depressed or Sad

Mood Swings

Weight Changes

Appetite Change

Poor Concentration

Worthlessness

Decreased Libido

Hopelessness

Hallucinations/Hearing or Seeing Thing Not There

Panic Attacks

Decrease or Increased Sleep Pattern

Low self-esteem

Suspiciousness

Low Motivation

Excessive Energy

Excessive Worry

Irritability

Tearful/Crying

Anger

Suicidal/Homicidal Thoughts

Increased Energy/ Not needing Sleep

Other: \_\_\_\_\_

Please describe any past or current suicidal or homicidal thoughts, plans, or actions/attempts (If not applicable to you, please write N/A): \_\_\_\_\_

Have you ever been the victim of or witness to trauma or abuse? ☐ No ☐ Yes If yes, please describe below. (ex: instances of sexual, emotional, physical abuse or neglect and/or being a victim of an accident, violent crime, or a natural disaster.) \_\_\_\_\_

How would you rate your current physical health? (Please circle one): Poor, Good, Very Good

Please list any specific physical health problems you are currently experiencing: \_\_\_\_\_

Are you currently experiencing any chronic pain? ☐ No ☐ Yes If yes, please describe: \_\_\_\_\_

Tobacco History:

How you ever smoked cigarettes? ☐ No ☐ Yes

Currently Smoke? ☐ No ☐ Yes, If yes, how many packs per day on average? \_\_\_\_\_ How many years? \_\_\_\_\_

In the past, how many years did you smoke? \_\_\_\_\_ When did you quit? \_\_\_\_\_

Pipe, cigars, vapor, e-cigarettes, chew tobacco, snuff/dip: Current use? ☐ No ☐ Yes; Used in the past? ☐ No ☐ Yes

What kind? \_\_\_\_\_ How often per day on average? \_\_\_\_\_ How many years? \_\_\_\_\_

Do you drink alcohol more than once a week? ☐ No ☐ Yes If yes, please list type of alcohol, how many days per week you drink and how many drinks you have per day:

How often do you engage in recreational drug use? ☐ Daily ☐ Weekly ☐ Monthly ☐ Infrequently ☐ Never; If you do what type of drug (circle all that apply)? Marijuana, Cocaine, Heroin, Meth, Other: \_\_\_\_\_

How would you rate your current sleeping habits? (Please circle one) Poor, Good, Very good; How many hours do you sleep at night? \_\_\_\_\_

Please list any specific sleep problems you are currently experiencing:

Please list any difficulties you experience with your appetite or eating problems (put N/A if none):

Are you currently experiencing overwhelming sadness, grief or depression? ☐ No ☐ Yes

If yes, for approximately how long? \_\_\_\_\_

Are you currently experiencing anxiety, panic attacks or have any phobias? ☐ No ☐ Yes

If yes, when did you begin experiencing this and what symptoms are you having?

#### Family History

**Please Circle Yes or No**

**Family Member's Relation to You**

Alcohol/Substance Abuse    yes / no

\_\_\_\_\_

Anxiety    yes / no

\_\_\_\_\_

Depression    yes / no

\_\_\_\_\_

Domestic Violence    yes / no

\_\_\_\_\_

Eating Disorders    yes / no

\_\_\_\_\_

Obesity    yes / no

\_\_\_\_\_

Obsessive Compulsive Behavior    yes / no

\_\_\_\_\_

Bipolar Disorder    yes/no

\_\_\_\_\_

Schizophrenia    yes / no

\_\_\_\_\_

Suicide Attempts    yes / no

\_\_\_\_\_

Completed Suicide    yes/no

\_\_\_\_\_

Are you currently in school? ☐ Yes ☐ No If yes, name of school and grade or degree program: \_\_\_\_\_

Highest grade completed or degree received: \_\_\_\_\_

Primary Care Provider: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

#### History

Have you ever received any type of mental health services (psychotherapy, psychiatric services, etc.)? ☐ No ☐ Yes

Have you ever been diagnosed with any psychiatric issues? ☐ Yes ☐ No, If yes, please list diagnoses and when (age/year) you were diagnosed: \_\_\_\_\_

Are you currently taking, or have you ever been prescribed psychiatric medication? ☐ Yes ☐ No, If yes, please list medication, dosage and how long you have been taking medication.

_____	_____
_____	_____
_____	_____

Are you currently seeing a therapist, or have you seen one before? ☐ Yes ☐ No, If yes, please list therapist name and last time you were seen: \_\_\_\_\_

Current Therapist Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Do you have any medical issue (ex: high blood pressure, diabetes, etc.)? ☐ Yes ☐ No, If yes please list: \_\_\_\_\_

Are you currently taking any prescription or over the counter medications? ☐ Yes ☐ No, If yes, please list.

_____	_____
_____	_____
_____	_____

Surgical History:

_____	_____
_____	_____
_____	_____

Allergies:

_____	_____
_____	_____

For women only:

Date of last menstrual period \_\_\_\_\_ Are you currently pregnant or think you might be pregnant? ☐ No ☐ Yes

Are you planning to get pregnant in the near future? ☐ No ☐ Yes





American Trinity Psychiatry, PLLC.

**New Patient Intake Form**

Please complete all information on this form and bring to your first visit, along with any recent lab results and the bottle or a detailed list of all prescribed and over the counter medication you are taking. If you are unable to complete it at home, please come 30-minutes prior to your scheduled appointment time to fill out in the office. You may need to ask family members about the family history. Thank you!

**Personal Information**

Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Parent/Legal Guardian (if under 18): \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone: \_\_\_\_\_ May we leave a message? ☐ Yes ☐ No

Email: \_\_\_\_\_ May we leave a message? ☐ Yes ☐ No

\*Please note: Email correspondence is not considered to be a confidential medium of communication.

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Gender at Birth: \_\_\_\_\_

Gender Identified as (circle one): Male, Female, Trans Male/Trans Man, Trans Female/Trans Woman, Genderqueer/Gender Non-Conforming, Different Identity: \_\_\_\_\_

Sexual Orientation (circle more): Heterosexual or Straight, Gay, Lesbian, Bisexual

Not listed above (please specify) \_\_\_\_\_

Marital Status:

☐ Never Married ☐ Domestic Partnership ☐ Married

☐ Separated ☐ Divorced ☐ Widowed

Number of children \_\_\_\_\_ Children's Names & Ages: \_\_\_\_\_

Are you currently employed? \_\_\_\_\_ If yes, please indicate your job title/description: \_\_\_\_\_

Do you enjoy your work? Is there anything stressful about your current work?

## NOTICE OF PAYMENTS

To all insurance companies and claims representatives:

Payments for billings for patients are to be made out, addressed and sent to **AMERICAN TRINITY PSYCHIATRY, P.L.L.C.**  
22200 West Eleven Mile Road, Suite 224, Southfield, MI 48037  
(248-251-0354) for all services rendered and billed. Payments are NOT to be sent to any other party including the patient, another provider, patient's attorney, caretaker, and/or any other representative of the patient.

\*See attached signed "Payment Agreement." Also attached is an "Assignment of Benefits" signed by the patient and notarized.

\_\_\_\_\_  
Signature of Patient and/or guardian

Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

\_\_\_\_\_  
American Trinity Psychiatry, P.L.L.C.  
22200 West Eleven Mile Road, Suite 224  
Southfield, Michigan 48037  
P: 248-251-0354  
F: 248-218-0662

Date: \_\_\_\_\_

**AMERICAN TRINITY PSYCHIATRY, P.L.L.C.**

1655 Big Beaver  
Troy, MI 48084  
Phone (248) 251-0354  
Fax (248) 218-0662

**New Patient Information**

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ SS# \_\_\_\_\_

Work Phone \_\_\_\_\_

Date of Birth \_\_\_\_\_

**Payment Agreement**

I understand that payment is due for services rendered at the time services are provided, and that I am responsible for payment.

I agree that I am responsible for submitting proof of payment made to American Trinity Psychiatry, P.L.L.C. and to my insurance company for reimbursement.

I agree that it is my obligation to provide my insurance company with any documents required to obtain payment for and on the behalf of American Trinity Psychiatry, P.L.L.C. for services provided.

I understand and agree that in the event payment for services rendered are not made and/or liens and/or satisfactory guarantees therefore are not signed by you and your attorney and provided to my office within 60 days of my first billing of your insurance company for services rendered, that no further services will be provided and my billings may be turned over to collection services to assure payment of such services.

Signature \_\_\_\_\_ Date \_\_\_\_\_